



# CUSTOM REGISTRATION FIELDS APP USER GUIDE



## INTENDED AUDIENCE

The content of this document is designed to facilitate the users managers, supervisors, and others of the Custom Registration Fields app for Shopify. A step-by-step instruction has been added to this document to help users to install this app on their Shopify stores.

This app will only work on Shopify. As a safe practice always backup your files and database before installing any app on your store. If you are looking for someone to install this app, we can do it for you as well. Just go to our store page and let our support know the order id to expedite the installation process.

Once it is installed please refer to the User Guide to help you understand how to use this app to its full capacity. If you still have questions, feel free to contact us via email at info@extendons.com.



## TABLE OF CONTENTS

INTENDED AUDIENCE	2
User Guide	4
How To Install Custom Registration Fields App	4
How To Configure Custom Registration Fields App	4
How To Uninstall Custom Registration Fields App	. 17
DISCLAIMER	. 17



## USER GUIDE

## HOW TO INSTALL CUSTOM REGISTRATION FIELDS APP

First, at the back end, go to the Apps store. Here you will find the Custom Registration Fields App. Click on the Custom Registration Fields app and add it to your store after accepting billing. Once installed, the user will be redirected to the app interface.

Demo Link: <u>https://custom-registration-fields.myshopify.com/</u>

Home	0	
Crders	Apps	Visit the Shopify App Store
Products		
Customers	Installed Apps	
Analytics	Showing 1 app	Sort by App name (A–Z) 💲
📢 Marketing		
🛞 Discounts	Custom Registration Fields	Get support About Delete
Harris Apps		

Go to the Apps and click on the Custom Registration Fields. Here you can find 3 tabs settings, registration form, and conditional logic.

## How To Configure The Custom Registration Fields App

## **GENERAL SETTINGS**

Here, you can edit high-level details about your form, such as its name and the redirection page after submission.

- FORM NAME: Enter a form name here e.g. Registration Form
- SUBMISSION REDIRECT URL: Enter a custom URL on which the user will be redirected after submitting the form
- CANCEL BUTTON URL: Option to Enable/disable the cancel button



• MARK REQUIRED FIELDS: This will add an asterisk (\*) at the end of every required field label.

Custom Registration Fields Get Support	User Guide	Publish To Theme	Unpublish Form	Customers
In the settings In the setting of t	ional Logic			
Notice For Deleting the App (Recommended) Before uninstalling the app from Shopify, first click o It will revert all changes back to default after removi			n remove the app from	m Shopify.
General Edit high-level details about your form, such as its name and where to redirect to after submission.	Re Submis /acco https:// Dis Cancel /acco https://	tration form direct to another page a sion redirect URL punt custom-registration-field splay cancel button button URL punt/login custom-registration-field ark required fields II add an asterisk (*) at t	ds.myshopify.com/ac	count/login



## TITLE AND META INFORMATION

Option to add Meta tags for better search engine optimization. These tags will only be rendered on the Registration form page. You can add the following data:

- REGISTRATION PAGE TITLE: Enter a suitable title for the registration page e.g. Create an Account
- META DESCRIPTION: Enter the Meta description for the registration form
- META KEYWORDS: Enter Meta keywords for the registration form e.g. shirt, cap, tie, shoes, coat, etc.

Regis	stration Page Title
Cre	eate Account
1	Meta Description
	Meta Keywords
2	firstname, email, address, profile, registration



## **REGISTRATION FORM**

By clicking on the Registration form tab, you can select multiple types of fields. Here you have the options to configure the field edit/hide label, placeholder, order, field width, position, and validation message. The list of custom registration fields are listed below:

#### NUMBER OF FIELDS

- TEXT BOX
- TEXT AREA
- SELECT BOX
- MULTI-SELECT BOX
- SINGLE CHECK BOX
- RADIO BUTTON
- NUMERIC FIELD
- HEADING
- MESSAGE
- TIME PICKER
- DATE PICKER
- COLOR PICKER
- FILE UPLOAD



Select Field Type          Text Area       \$         Select Option       Default Fields         First Name       Last Name         Last Name       Email [required]         Password [required]       Subscription         Custom Fields       Text Area         Select box       Multi Select Box         Single Check Box       Single Check Box         Radio Button       Numeric Field         Heading       Massage	🕸 Settings 🛛 🖉 Registration Form	▼ Conditional Logic
Select Option Default Fields First Name Last Name Email [required] Password [required] Subscription Custom Fields Text Box Text Area Select box Multi Select Box Single Check Box Radio Button Numeric Field Heading	Select Field Type	
Default Fields         First Name         Last Name         Email [required]         Password [required]         Subscription         Custom Fields         Text Box         Text Area         Select box         Multi Select Box         Single Check Box         Radio Button         Numeric Field         Heading	Text Area	\$
Text Area         Select box         Multi Select Box         Single Check Box         Radio Button         Numeric Field         Heading	Default Fields First Name Last Name Email [required] Password [required] Subscription Custom Fields	
Multi Select Box Single Check Box Radio Button Numeric Field Heading		
Time Picker Date Picker Color Picker File Upload	Select box Multi Select Box Single Check Box Radio Button Numeric Field Heading Message Time Picker Date Picker Color Picker	

• ADD NEW FIELD: Select any field type from the given options and see the details and changes of the field with the live preview option.

#### FIELDS PROPERTIES SECTION:

- LABEL TEXT: Option to add label text or hide the label text by clicking the checkbox.
- PLACEHOLDER: Option to add a custom text for the placeholder e.g. First Name
- **DEFAULT:** Option to add a default placeholder



- DESCRIPTION: Option to add or Hide description for field
- ORDER: Option to set field order on the custom registration form
- FIELD WIDTH: Option to set full/half field width from the left or right position
- VALIDATION: Option to enter a custom validation for required fields
- SAVE: Field settings display by clicking the save button
- **PUBLISH:** Display the form on the required page by clicking Publish button
- UNINSTALL: Click on uninstall button to delete the form

TEXT BOX FILED LIVE PREVIEW

영 Settings	Registration Form	Conditional Logic
	Field Select Section	<u>on</u>
Select F	ield Type	
Text B	Box	*
	Field Preview Onl	у.
First Na	me	
First N	Name	
Add at L	east 5 Characters	



• **DEFAULT FIELDS:** Default fields can be edit only

Settings	ogic
Field Select Section	Live Form Preview
Select Field Type Text Box \$	Create Account
Field Preview Only Label Text	First Name
Description Goes Here	Last Name

• **CUSTOM FIELDS:** Click on a custom field to make changes or permanently delete from the form then click on the Save button.

l Settir	ngs 🖉 Registration Form 🔻 Conditional Lo	ogic
	Field Properties Section	
Те	t Box Label *	Email
	ext Field Example Hide Label	Password
Pla	ceholder	Select Box Example
De	fault	Choose Option 0
De	scription	8

#### **CUSTOM REGISTRATION FIELDS**



Field Select Section	Live Form Preview	e?
Select Field Type	Oresta Assount	
Multi Select Box 0	Create Account	
	First Name	
Field Preview Only		
Choose Option	Last Name	
Select Option		
Select Minimum One Option	Email	
Field Properties Section	Password	
Multi Select Box Label *	Select Box Example	
Choose Option		0
Hide Label Placeholder	Text Field Example	
Select Option	Multi Select Box Example	
Description	Select Option	
Select Minimum One Option Hide Description	Text Area Example	
Make Options		
Option A +		
	Radio Button Example Option A	
Option B + -	Option B	
Create Options	Numeric Field Example	
Order *	Single Check Box Example	
5	Checkbox	
Field Width	Date Picker Example	
Half ‡		
Left Right	Time Picker Example	
Adjacent To		
	Heading Example	
VALIDATION	Message Field Example	
Required	Color Picker Example	
Error Message		
Fill this field	File Upload Example	
Save	Choose Files No file chosen	
	CREATE	



#### **CONDITIONAL LOGIC**

ADD RULE: Click on the Add Rule button. Here you will find two types of boxes with buttons. The button is used to add conditions and the second ADD ACTION button is used to add an action that will be applied to the selected conditions.

- ADD CONDITION BUTTON: Click on the add condition button and select the field with a specific condition.
- ADD ACTION BUTTON: Click on the add action button to apply action on the selected field condition.
- SAVE RULE BUTTON: Click on the Save button to apply the settings

영 Settings 🛛 🖉 Registration For	m T Conditional Logic	
CONDITIONS No conditions have been added	yet, so any action(s) in this	ACTIONS No actions have been added yet.
rule will automatically take effer	ct.	Add Action
Add Rule Save Rule		

#### **CUSTOM REGISTRATION FIELDS**



If	Then
	men
15 - Time Picker Example [time picker] 💠 💼	hide field 🗘 🗊
Choose a field	Select an action
Default Fields	Field actions
2 - First Name [ required ]	hide field
3 - Last Name [ required ]	show field
4 - Email [ required ]	enable field
5 - Password [ required ]	disable field
6 - Subscription	set field value
Custom Fields	clear field value
8 - Text Field Example [text box]	
10 - Text Area Example [text area]	8 - Text Field Example [text box] 🗘
7 - Select Box Example [select box] 9 - Multi Select Box Example [multi select box]	Choose a field
13 - Single Check Box Example [check box]	Custom Fields
11 - Radio Button Example [radio button]	1 - Create Account [heading]
12 - Numeric Field Example [numeric field]	8 - Text Field Example [text box]
15 - Time Picker Example [time picker]	10 - Text Area Example [text area]
14 - Date Picker Example [date picker]	7 - Select Box Example [select box]
18 - Color Picker Example [color picker]	9 - Multi Select Box Example [multi select box]
	13 - Single Check Box Example [check box]
	11 - Radio Button Example [radio button]
is after 🗘	12 - Numeric Field Example [numeric field]
Observe a sweltfer	16 - Heading Example [heading]
Choose a qualifier	17 - Message Field Example [message]
is on is after	15 - Time Picker Example [time picker]
is on or after	14 - Date Picker Example [date picker]
is before	18 - Color Picker Example [color picker]
is on or before	19 - File Upload Example [file upload]
5:00	Add Action
0.00	
Add Condition	

**IF- ADD CONDITION:** Choose field with required if condition click on **ADD CONDITION** button **THEN- ADD ACTION:** Select action on a specific field then click on **ADD ACTION** button



• APPLY CONDITION: Here you can apply all the conditions or any specific condition on the selected field's e.g, **if** the select text field equals "ABC" **then** action will hide the text area field and then click on the **Save Rule** button.

If	Then
8 - Text Field Example [text box] 🗘 🗊	hide field
equals \$	10 - Text Area Example [text area]
abc	Add Action
Add Condition	
Remove	



### CUSTOM REGISTRATION FORM – FRONTEND VIEW

CUSTOM FIELDS	REGISTRATION	Home	Catalog		Q	ô	۵
	Create	Ассо	unt				
	First Name						
	Last Name						
	Email *						
	Password *						
	Select Box Example*						
	Choose Option			ext Area F			
				ext Area F When Te ondition is ab	xt Fiel s Equa	d	
	Choose Option Text Field Example *			When Te ondition is	xt Fiel s Equa	d	
	Choose Option Text Field Example * abd			When Te ondition is	xt Fiel s Equa	d	
	Choose Option Text Field Example * abc Multi Select Box Example * Message Field Example			When Te ondition is	xt Fiel s Equa	d	
	Choose Option Text Field Example * abc Multi Select Box Example * Message Field Example Color Picker Example *			When Te ondition is	xt Fiel s Equa	d	



Action: When you type "ABC" in the text field, then it will hide the text area field from the registration form.

**CUSTOM REGISTRATION FORM – FRONTEND VIEW** 



Create Account		
First Name		
shoaib		
Last Name		
maqbool		
Email *		
shoaibmaqbool123@gmail.com		
Password *		
••••		
Select Box Example *		
Option A	~	
Text Field Example *		
Just a text field text		
Multi Select Box Example *		
× Option B × Option C	×	
Text Area Example *		
Radio Button Example		
Option B Numeric Field Example *		
10254		
Single Check Box Example		
Date Picker Example *		
05-09-12		
Time Picker Example *		
11:20		
HEADING EXAMPLE		
Message Field Example		
Color Picker Example		
File Upload Example *		
Choose File client custom.png		
	Cancel CREA	TE
	on LA	



#### **CUSTOM PROFILE – FRONTEND VIEW**

After filling the registration form customer can view details on account page.

My Account Log out				
ORDER HISTORY You haven't placed any orders yet. PROFILE		ACCOUNT DETAILS VIEW ADDRESSES (0)		
	First Name	shoaib		
	Last Name	maqbool		
	Email	shoaibmaqbool123@gmail.com		
	Radio Button Example	Option B		
	Numeric Field Example	10254		
	Time Picker Example T	11:20		
Date Picker Example D		05-09-12		
Color Picker Example		#5417fd		
File Upload Example		client custom.png		
Text Field Example		Just a text field text.		
Text Area Example		we are writing here a long paragraph inside text area field.		
	Select Box Example	Option A		
	Multi Select Box Example M	["Option B","Option C"]		

## **C**USTOMERS

To view the details of the registered users, click on the **Customers** button. Here you can **View** or **Edit** the customers' details in the custom registration fields.



Custom Registration Fields		
Customer Registration Form	⑦User Guide	Customers
	Josef Guide	

<	Custome		(?)User Guide		
[	<b>Q</b> Search ID,	Rule Title, Status			
	ID	First Name	Email		Action
	1	Shoaib	shoaibmaqbool12345@gmail.com		0
	2	Khawar	khawar.abbas@unitedsol.net	Subscribed	

#### **CUSTOM REGISTRATION FIELDS**



← Customers			⑦User Guide
shoaib maqbool		Orders Detail No order placed yet	
First Name shoaib		Customer Anal Status:	<b>ysis</b> enabled
Last Name maqbool		Email	Yes
Email shoaibmaqbool123@gmail.com			0.00 PKR No last order
Select Box Example Option A	<u>Edit</u>	Default Address No address provided	
Text Field Example Just a text field text.	<u>Edit</u>		
Multi Select Box Example Option B Option C	<u>Edit</u>		
Text Area Example we are writing here a long paragraph inside text area field	Edit		
Radio Button Example Option B	<u>Edit</u>		
Numeric Field Example 10254	<u>Edit</u>		
Date Picker Example 05-09-12	<u>Edit</u>		
Time Picker Example 11:20	<u>Edit</u>		
Color Picker Example #5417fd	<u>Edit</u>		
File Upload Example	wnload		



- CUSTOMERS DETAILS: Admin can view, edit and download the customer's details. Admin updates customers' information the changes are updated on the customer's side as well.
- EDIT BUTTON: Click on the edit button to make changes in the customer's data.
- DOWNLOAD LINK: Click on the link to download customers' data.

## HOW TO UNINSTALL CUSTOM REGISTRATION FIELDS APP

At the back end, go to Apps from the app page as highlighted above. Here you will find a button named Unpublish. Click on this button and a new popup model will appear.

• **Uninstall Notice:** Before uninstalling this app, remove the asset file from the theme by pressing the "Confirm" button in the below Asset section.

😤 Custom Registration Fields				
Custom Registration Fields	You want to delete c	sustom registration form?	e Unpublish Form	Customers
Settings Registration Form	It will remove app assets from your theme     Your store custom registration fields will be set to default fields			Save
General		Name		
Edit high-level details about your form, such as its name		Registration form		



## DISCLAIMER

It is highly recommended to back up your server files and database before installing this app.

No responsibility will be taken for any adverse effects occurring during installation.

It is recommended you install on a test server initially to carry out your testing.